



February 11, 2021

To the Owners of
Fidelity of Georgetown, Inc.

Enclosed is a copy of the independent accountant's report describing the attestation services our firm provided related to life insurance policies which matured in the period from January 1, 2020 through December 31, 2020. I have also included a copy of the schedule of annual returns for life insurance policies which matured from January 1, 2020 through December 31, 2020. This report is 13 pages in length.

Should anyone have any questions regarding these documents please have them call me at 410-349-5101.

Very truly yours,

A handwritten signature in black ink, appearing to read "Jeff Griffith".

Jeff Griffith
Managing Partner

FIDELITY OF GEORGETOWN, INC.

**SCHEDULE OF ANNUAL RETURNS FOR
LIFE INSURANCE POLICIES WHICH MATURED**

**FOR THE PERIOD FROM JANUARY 1, 2020
THROUGH DECEMBER 31, 2020**

FIDELITY OF GEORGETOWN, INC.

SCHEDULE OF ANNUAL RETURNS FOR LIFE INSURANCE POLICIES WHICH MATURED

FOR THE PERIOD FROM JANUARY 1, 2020 THROUGH DECEMBER 31, 2020

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INDEPENDENT ACCOUNTANT'S REPORT

To the Owners of
Fidelity of Georgetown, Inc.
517 Benfield Road, Suite 301
Severna Park, MD 21146

We have examined management of Fidelity of Georgetown, Inc.'s assertion that the annual returns of the life insurance policies which have matured in the period from January 1, 2020 through December 31, 2020, listed in the attached schedule, are properly calculated in accordance with (or based on) the criteria set forth in Note 1. Fidelity of Georgetown, Inc.'s management is responsible for its assertion. Our responsibility is to express an opinion on the schedule of annual returns for the life insurance policies which matured in the period from January 1, 2020 through December 31, 2020, based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform the examination to obtain reasonable assurance about whether the annual returns of the life insurance policies which have matured in the period from January 1, 2020 through December 31, 2020 is presented in accordance with the criteria, in all material respects. An examination involves performing procedures to obtain evidence about the schedule of annual returns. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material misstatement of the schedule of life insurance policies which matured in the period from January 1, 2020 and December 31, 2020, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

In our opinion, the accompanying schedule of annual returns for the life insurance policies which matured in the period from January 1, 2020 through December 31, 2020 is presented in accordance with the criteria set forth in Note 1, in all material respects.

Report on Comparative Information

We have previously examined Fidelity of Georgetown, Inc.'s assertion that the annual returns of the life insurance policies which have matured in the period from January 1, 2014 through December 31, 2019 are properly calculated in accordance with (or based on) the criteria set forth in Note 1 and provided our opinion on December 31, 2019. In our opinion, the comparative information presented herein for the period ended December 31, 2019, is presented in accordance with the criteria set forth in Note 1, in all material respects.

Alta CPA Group, LLC
January 18, 2021

FIDELITY OF GEORGETOWN, INC.

SUMMARY SCHEDULE OF ANNUAL RETURNS FOR LIFE INSURANCE POLICIES WHICH MATURED

FOR THE PERIOD JANUARY 1, 2020 THROUGH DECEMBER 31, 2020

Policy #	Date Purchased	Maturity Date	Expected Annual Return	Actual Annual Return
T-4126	12/18/2015	6/16/2020	8.00%	5.34%
T-4145	6/17/2016	10/29/2020	8.00%	7.33%
T-4148	4/15/2016	6/25/2020	8.00%	6.68%
T-4395	7/26/2018	3/28/2020	9.00%	12.55%
T-4440	9/28/2018	3/7/2020	20.00%	13.88%
T-4581	5/13/2020	10/5/2020	8.00%	99.00%

FIDELITY OF GEORGETOWN, INC.

SUMMARY SCHEDULE OF ANNUAL RETURNS FOR LIFE INSURANCE POLICIES WHICH MATURED

FOR THE PERIOD JANUARY 1, 2014 THROUGH DECEMBER 31, 2019

Policy #	Date Purchased	Maturity Date	Expected Annual Return	Actual Annual Return
T-4006	4/8/2014	10/29/2016	8.00%	9.39%
T-4013	7/25/2014	7/8/2015	8.00%	21.01%
T-4024	9/2/2014	6/12/2015	8.00%	52.52%
T-4030	10/27/2014	6/11/2015	8.00%	38.35%
T-4114	1/29/2016	10/31/2016	8.00%	52.90%
T-4143	5/23/2016	12/8/2016	8.00%	73.00%
T-4215	11/28/2016	6/27/2017	8.00%	34.28%
T-4027	9/3/2014	5/13/2017	8.00%	8.91%
T-4268	5/5/2017	2/24/2018	8.00%	49.49%
T-4188	11/17/2016	4/27/2018	8.00%	16.68%
T-4157	8/18/2016	6/21/2018	8.00%	22.80%
T-4225	2/13/2017	7/19/2018	8.00%	22.05%
T-4355	2/23/2018	2/13/2019	9.07%	49.75%
T-4399	7/12/2018	4/16/2019	8.00%	47.25%
T-4152	9/28/2016	4/22/2019	8.00%	12.48%
T-4393	7/10/2018	8/14/2019	8.00%	29.20%
T-4288	10/13/2017	10/18/2019	10.00%	17.38%

FIDELITY OF GEORGETOWN, INC.
NOTE TO SCHEDULE
FOR THE PERIOD FROM JANUARY 1, 2020 THROUGH DECEMBER 31, 2020

NOTE 1 - ORGANIZATION AND CRITERIA

The Company

The Company is incorporated and operates in the state of Maryland. The Company sources, selects, bids for, and negotiates the purchase of life settlement policies for resale to third party purchasers.

Calculation of Annual Return

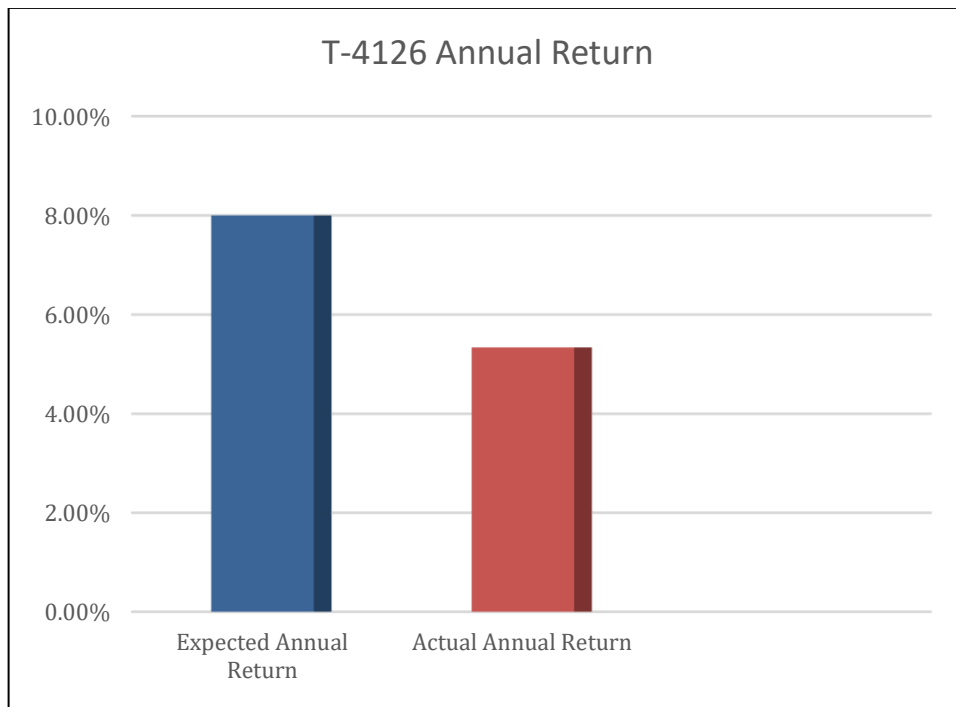
Actual returns for life insurance policies which matured are calculated using the investor's gain and the length of the policies held from acquisition date until maturity.

SUPPLEMENTARY INFORMATION

T-4126

T-4126 was purchased December 18, 2015, on an insured having a 36-month life expectancy issued by AVS. The actual life span of the insured was 53 months and 29 days. The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual annual return of 5.34%.

The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual return of 5.34%



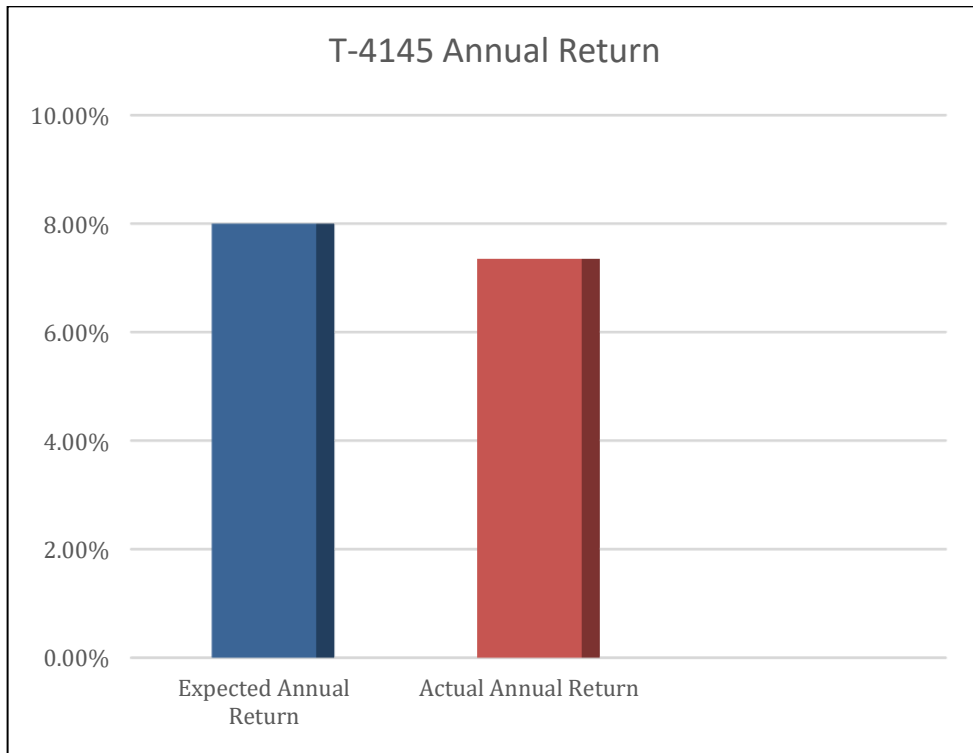
	Expected Annual Return	Actual Annual Return
T-4145 ANNUAL RETURN	8.00%	5.34%

IMPORTANT INFORMATION

This schedule does not and should not, in any way be construed to be a guarantee of a specific return, specific payments to a Purchaser, or a specific date of death of any insured. The outcome of the policy outlined above does not constitute a statistically reasonable sample. Past performance does not guarantee future results.

T-4145

T-4145 was purchased June 17, 2016, on an insured having a 48-month life expectancy issued by AVS. The actual life span of the insured was 52.4 months. The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual annual return of 7.33%.



The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual return of 7.33%

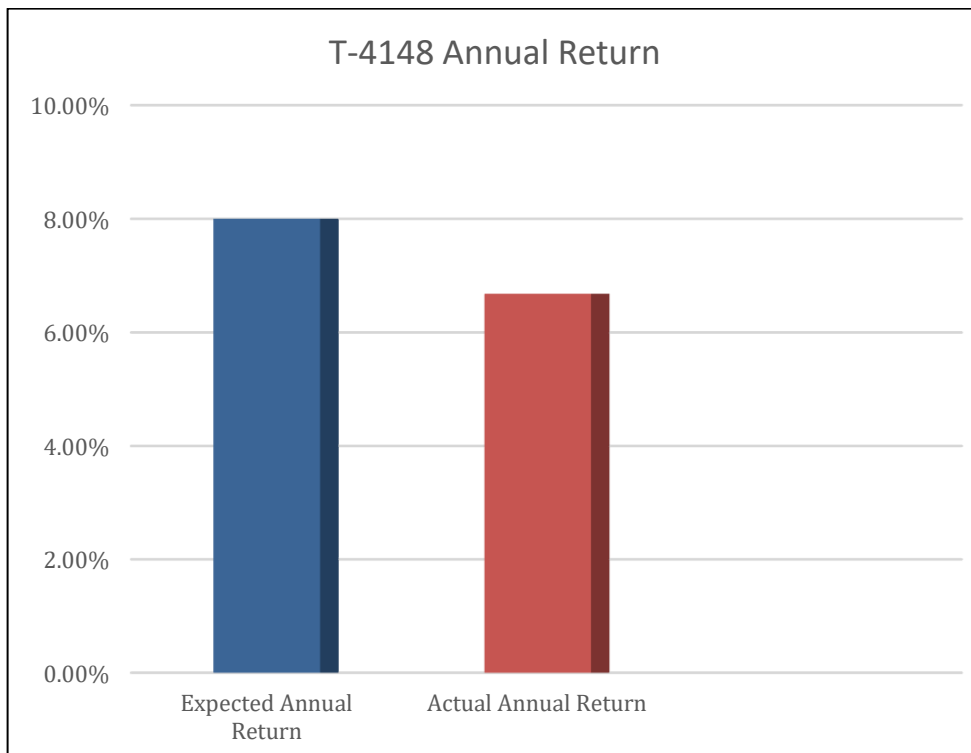
	Expected Annual Return	Actual Annual Return
T-4145 ANNUAL RETURN	8.00%	7.33%

IMPORTANT INFORMATION

This schedule does not and should not, in any way be construed to be a guarantee of a specific return, specific payments to a Purchaser, or a specific date of death of any insured. The outcome of the policy outlined above does not constitute a statistically reasonable sample. Past performance does not guarantee future results.

T-4148

T-4148 was purchased April 15, 2016, on an insured having a 42-month life expectancy issued by Twenty First Services. The actual life span of the insured was 50 months and 9 days. The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual annual return of 6.68%.



The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual return of 6.68%

	Expected Annual Return	Actual Annual Return
T-4148 ANNUAL RETURN	8.00%	6.68%

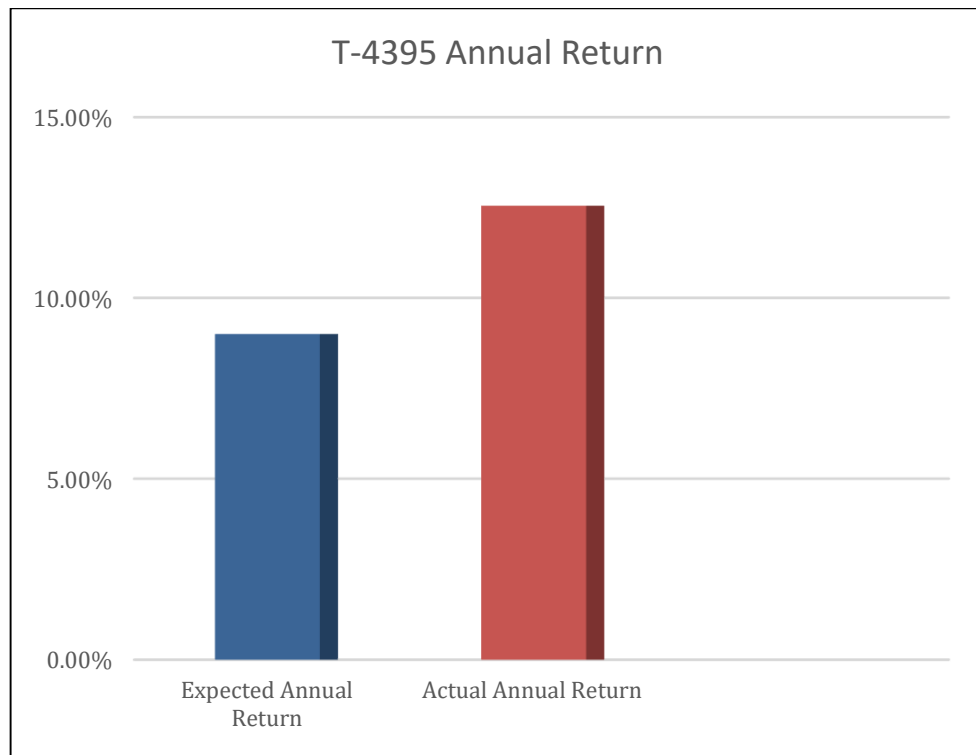
IMPORTANT INFORMATION

This schedule does not and should not, in any way be construed to be a guarantee of a specific return, specific payments to a Purchaser, or a specific date of death of any insured. The outcome of the policy outlined above does not constitute a statistically reasonable sample. Past performance does not guarantee future results.



T-4395

T-4395 was purchased July 26, 2018, on an insured having a 28-month life expectancy issued by Twenty First Services. The actual life span of the insured was 20 months and 3 days. The purchasers were expecting an annual return of 9.00%. These purchasers experienced an actual annual return of 12.55%.



The purchasers were expecting an annual return of 9.00%. These purchasers experienced an actual return of 12.55%

	Expected Annual Return	Actual Annual Return
T-4395 ANNUAL RETURN	9.00%	12.55%

IMPORTANT INFORMATION

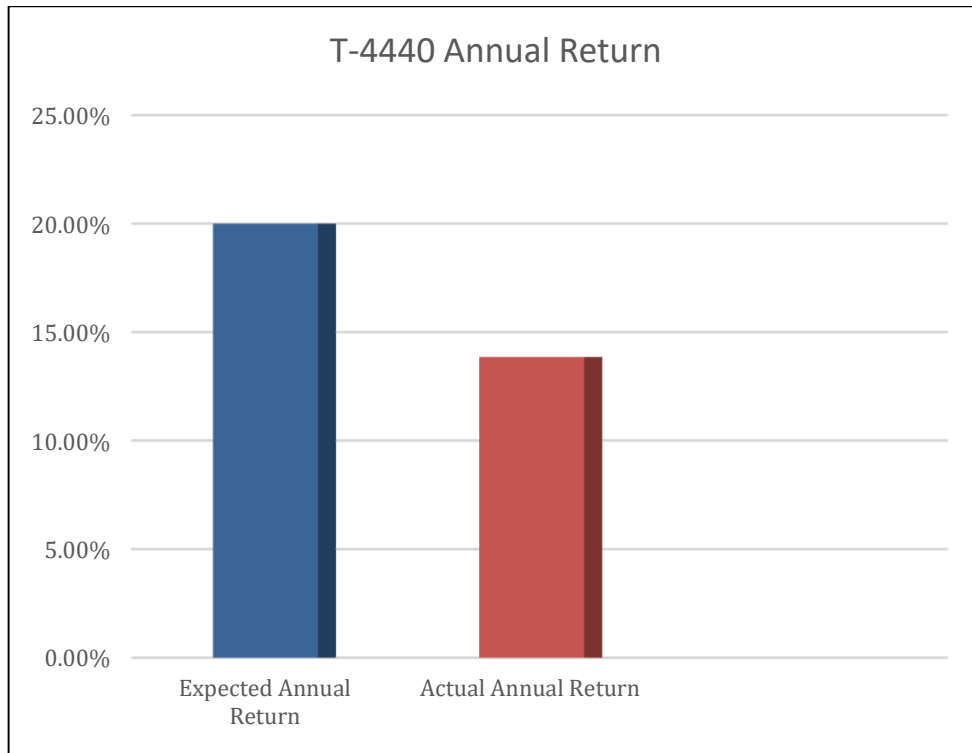
This schedule does not and should not, in any way be construed to be a guarantee of a specific return, specific payments to a Purchaser, or a specific date of death of any insured. The outcome of the policy outlined above does not constitute a statistically reasonable sample. Past performance does not guarantee future results.



T-4440

T-4440 was purchased September 28, 2018, on an insured having a 12-month life expectancy issued by Twenty First Services. The actual life span of the insured was 17 months and 9 days. The purchasers were expecting an annual return of 20.00%. These purchasers experienced an actual annual return of 13.88%.

The purchasers were expecting an annual return of 20.00%. These purchasers experienced an actual return of 13.88%



	Expected Annual Return	Actual Annual Return
T-4440 ANNUAL RETURN	20.00%	13.88%

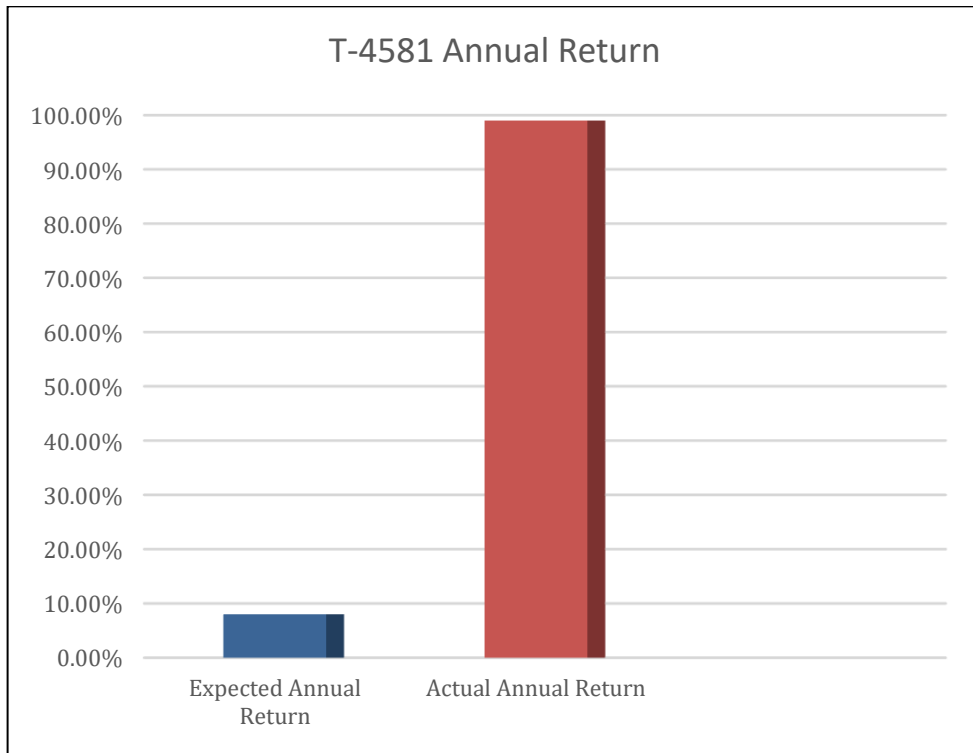
IMPORTANT INFORMATION

This schedule does not and should not, in any way be construed to be a guarantee of a specific return, specific payments to a Purchaser, or a specific date of death of any insured. The outcome of the policy outlined above does not constitute a statistically reasonable sample. Past performance does not guarantee future results.

T-4581

T-4581 was purchased May 13, 2020, on an insured having a 59-month life expectancy issued by Twenty First Services. The actual life span of the insured was 145 days. The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual annual return of 99.00%.

The purchasers were expecting an annual return of 8.00%. These purchasers experienced an actual return of 99.00%



	Expected Annual Return	Actual Annual Return
T-4581 ANNUAL RETURN	8.00%	99.00%

IMPORTANT INFORMATION

This schedule does not and should not, in any way be construed to be a guarantee of a specific return, specific payments to a Purchaser, or a specific date of death of any insured. The outcome of the policy outlined above does not constitute a statistically reasonable sample. Past performance does not guarantee future results.